CRA Steps to give access to authorized representatives:

- 1) Log into the CRA my account or CR my business account
- 2) Click on "Profile"
- 3) Click on "Authorized representatives
- 4) Add authorized representative by adding our BN# 810850966
- 5) Provide Level 2 access
- 6) Provide Online access
- 7) Submit

A) Click on Profile and scroll to Authorized representatives

Canada Revenue Agency My Account		
	Direct deposit 🖌 Edit 🔹 Stop	
	Banking Information Privacy Notice	
	Institution:	Authorized representative(s) + Add > Edit <u>KPMG</u>
	Branch:	Authorization does not expire
	Account:	KPMG LLP Authorization does not expire
	Last updated:	
		Items per page: 5 ▼ 1-575 < < >>
		Deleted/expired representative list

B) Click on "Start"

Canada Revenue Agency My Account		
Au	thorize a representative	9 н
0	Before you begin	
	This authorization allows your representative to deal with the CRA by internet, by telephone, in person, or in writing.	ו
	Your representative will have access to all tax years as our online service does not yet have a year-specific option.	
0	Enter representative information	
2	Enter representative authorization	
3	Review and submit	

C) Enter our BN# 810850966 and Press Search

Canada Revenue Agency My Account
Authorize a representative
Before you begin
1 Enter representative information
Fields marked with an asterisk (*) are required.
To authorize a representative to deal with the CRA on your behalf enter:
 the representative identifier (RepID); or the group identifier (Group ID); or
 the group identifier (Groupid), or the business number (BN) of a business. If you enter a BN, you are authorizing CRA to deal with anyone from that business.
* RepID, GroupID or BN
Back Next

D) Following should be showing "Capex Accounting CPA Professional Corporation"

Canada Revenue Agency My Account	
1	Enter representative information
	Fields marked with an asterisk (*) are required.
	To authorize a representative to deal with the CRA on your behalf enter:
	• the representative identifier (RepID); or
	the group identifier (GroupID); or
	• the business number (BN) of a business. If you enter a BN, you are authorizing CRA to deal with anyone from that business.
	* RepID, GroupID or BN
	The following representative has been identified:
	Capex Accounting CPA Professional Corporation
	BN: 810850966
	Phone number: 416-903-4040
	Fax number:

E) Choose Level 2 (This let's us speak to the CRA on behalf of you. We need this level of access to represent you.

Canada Revenue Agency My Account	
2	Enter representative authorization
	Fields marked with an asterisk (*) are required.
	*Authorization level 🕜
	C Level 1 - Allow the CRA to disclose information to your representative about your account
	Level 2 - Allow the CRA to disclose information to your representative and make changs to your account
	* Online access
	e Yes
	O No
	Expiry date (optional) If no expiry date is selected, the authorization will be valid indefinitely
	Back Next

F) We need Online access as well. So please choose that option and the bottom is how it should up

My Account			
3	Review and submit		
	Fields marked with an aste	risk (*) are required.	
	The following representative	will be authorized:	
	Representative informati	ion	
	Name:	Capex Accounting CPA Professional Corporation	
	BN:	Capex Accounting CPA Professional Corporation	
	Phone number:	416-903-4040	
	Fax number:		
	Representative authoriza	ation	
	Authorization level:	2	
	Online access:	Yes	
	Tax years:	All	
	Expiry date:	Does not expire	
	* Confirmation		
	I confirm that the CRA may d acknowledge that these activ	deal directly with the above named representative for the specified level of authorization. I vities may occur without the CRA advising me.	
	Back		

G) Send us the below confirmation via email so we know we have access now.

Authorize a representative - Confirmation

of December 14, 2022	Print/Save
Success	
You have successfully au	thorized a new representative: Capex Accounting CPA Professional Corporation
u have authorized the follow	ving representative:
Capex Accounting CPA Pro	ofessional Corporation
BN:	Capex Accounting CPA Professional Corporation
Phone number:	416-903-4040
Fax number:	
Authorization level:	2
Online access:	Yes
Tax years:	All
Expiry date:	Does not expire